

Recording Credit Reports In Ohio SACWIS



Knowledge Base Article

Recording Credit Reports in Ohio SACWIS

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Recording Credit Reports in Ohio SACWIS

Overview

This article describes how to record a **Credit Report** for a youth in custody. Credit Reports are required to be requested every year from each of the 3 **Credit Reporting Agencies** for youth in custody who are 14 years and older.

In Ohio Administrative Code Rule 5101:2-42-19 | **Requirements for the provision of independent living services to youth in custody**, section (J) states, “For each child in the custody of the PCSA or PCPA who has attained the age of fourteen, the PCSA or PCPA shall request a credit report from each of the three major credit reporting agencies (CRA) each year until the child is discharged from substitute care. This may be completed simultaneously or separately throughout the year.

- (1) A request shall be submitted to at least one CRA by the first semi-annual review (SAR) held after the child attains the age of fourteen.
- (2) The PCSA or PCPA shall ensure each child in agency custody who has attained the age of fourteen or older until emancipation, annually receives all copies of their consumer credit report. The PCSA or PCPA shall assist the youth in interpreting the credit reports.
- (3) The PCSA or PCPA shall assist youth in the resolution of any inaccuracies reported on any of the credit reports by working with the Ohio attorney general's office.

Recording a Credit Report

Complete the following steps to record the **Credit Reports**. The Credit Reports will pull into the youth’s Case Review and Semi-Annual Review.

Navigating to the Credit Reports Screen

1. Within an Ohio SACWIS Case, click on the **Independent Living** left-hand navigation link.



2. Click the **Credit Reports** tab.

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The screenshot shows the 'Credit Reporting Filter Criteria' screen. At the top, the 'Credit Reports' tab is highlighted with a red box. Below the tab, there are filter criteria for 'Youth Name', 'Requested Date' (with 'From Date' and 'To Date' fields), and 'Credit Reporting Agency'. A 'Sort Results By:' dropdown is set to 'Requested Date (Descending)'. There are 'Filter' and 'Clear Form' buttons. Below the filter criteria, there is a 'Credit Reporting Records' section with a 'Youth Name' dropdown and an 'Add Credit Report' button. A table of records is displayed below, with columns for 'Youth Name', 'Credit Reporting Agency', 'Requested Date', 'Provided Date', and 'Inconsistencies'. Each row has an 'edit' link and an eye icon.

	Youth Name	Credit Reporting Agency	Requested Date	Provided Date	Inconsistencies	
edit	IndependentLiving, Irene	Trans Union	04/28/2022			
edit	IndependentLiving, Irene	Experian	04/28/2022			
edit	IndependentLiving, Irene	Equifax	04/28/2022			
edit	IndependentLiving, Irene	Equifax	12/09/2021			
edit	IndependentLiving, Irene	Trans Union	12/09/2021			
edit	IndependentLiving, Irene	Experian	12/09/2021			

The **Credit Reporting Filter Criteria** screen appears displaying the **Credit Reporting Records** grid.

Note: You can hover the mouse pointer over the icon to display the first 400 characters of the narrative.

The screenshot shows the 'Credit Reporting Records' grid. It features a 'Youth Name' dropdown and an 'Add Credit Report' button. Below the dropdown, it says 'Result(s) 1 to 6 of 6 / Page 1 of 1'. The table has columns for 'Youth Name', 'Credit Reporting Agency', 'Requested Date', 'Provided Date', and 'Inconsistencies'. The first row is highlighted, and the eye icon in the last column is highlighted with a green box.

	Youth Name	Credit Reporting Agency	Requested Date	Provided Date	Inconsistencies	
edit	IndependentLiving, Irene	Trans Union	08/18/2023	08/18/2023	Yes	
edit	IndependentLiving, Irene	Experian	04/28/2022	04/28/2022	No	

3. To filter and/or navigate through a long list of **Credit Reporting Records**, you may:

- Enter **Filter Criteria** (such as the **Youth Name** and/or **Credit Reporting Agency**) and click the **Filter** button to shorten the list of records.

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Independent Living | Credit Reports

Credit Reporting Filter Criteria

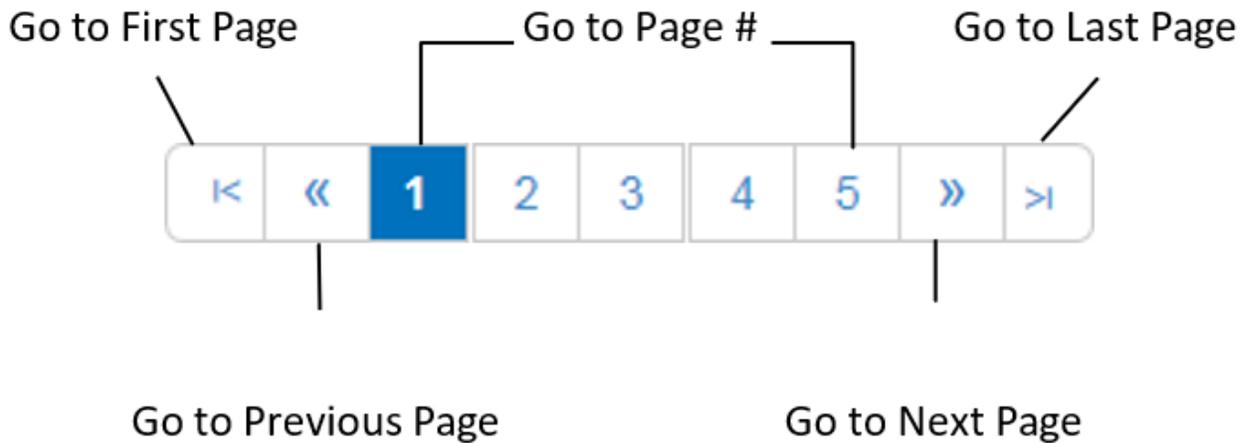
Youth Name: Credit Reporting Agency:

Requested Date: -
From Date To Date

Sort Results By: Requested Date (Descending)

Include Created in Error:

Click the page navigation buttons below the **Credit Reporting Records** grid to move between additional records.



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Adding a Credit Reporting Record

1. In the **Youth Name** field, select the appropriate name from the drop-down list. (Required)
2. Click the **Add Credit Report** button.

Credit Reporting Records

Youth Name: *

Result(s) 1 to 6 of 6 / Page 1 of 1

	Youth Name	Credit Reporting Agency	Requested Date	Provided Date	Inconsistencies	
edit	IndependentLiving, Irene	Trans Union	08/18/2023	08/18/2023	Yes	
edit	IndependentLiving, Irene	Experian	04/28/2022	04/28/2022	No	
edit	IndependentLiving, Irene	Equifax	04/28/2022			
edit	IndependentLiving, Irene	Equifax	12/06/2021			
edit	IndependentLiving, Irene	Trans Union	12/06/2021			
edit	IndependentLiving, Irene	Experian	12/06/2021			

The **Credit Report Details** screen appears.

Credit Report Details

Credit Reporting Agency: *

Date Credit Report Requested: *

Date Credit Report Provided to the Youth:

Were Inconsistencies Found:

Comments: [\(expand full screen\)](#)

On the **Credit Report Details** screen:

1. In the **Credit Reporting Agency** field, select the name of the appropriate credit reporting agency. (Required)
2. Enter the **Date Credit Report Requested**. (Required)

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3. Enter additional information in the **Comments** field, if desired.
4. Click the **Save** button.

Credit Report Details

Credit Reporting Agency: * Experian

Date Credit Report Requested: * 08/19/2023

Date Credit Report Provided to the Youth:

Were Inconsistencies Found:

Comments: [expand full screen](#)

Test

✓ ABC

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Save Cancel

The **Credit Reporting Filter Criteria** screen appears.

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Editing a Credit Reporting Record

1. Navigate to the **Credit Reporting Filter Criteria** screen displaying the **Credit Reporting Records** grid using the steps previously discussed.
2. Click the **Edit** link beside the appropriate credit reporting record.

Credit Reporting Records						
Youth Name: *						Add Credit Report
Result(s) 1 to 7 of 7 / Page 1 of 1						
	Youth Name	Credit Reporting Agency	Requested Date	Provided Date	Inconsistencies	
edit	IndependentLiving, Irene	Trans Union	08/18/2023	08/18/2023	Yes	
edit	IndependentLiving, Irene	Experian	08/18/2023			
edit	IndependentLiving, Irene	Experian	04/28/2022	04/28/2022	No	

The **Credit Report Details** screen appears.

Credit Report Details	
Credit Reporting Agency: *	Equifax
Date Credit Report Requested: *	08/18/2023
Date Credit Report Provided to the Youth:	08/18/2023
Were Inconsistencies Found:	Yes
Date Inconsistencies reported to the Ohio Attorney General:	08/18/2023
Historical Comments: (expand full screen)	08/18/2023 04:10:48 PM - Worker, William : test
Updated Comments: (expand full screen)	test
<input type="checkbox"/> Created in Error	
<input type="button" value="Save"/> <input type="button" value="Cancel"/>	

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3. Enter or modify information as appropriate.

Note: Upon save, **Credit Reporting Agency** and **Date Credit Report Requested** will not be editable. When **Date Credit Report Provided to the Youth**, **Were Inconsistencies Found**, and **Date Inconsistencies Reported to the Ohio Attorney General** are entered and saved, they will no longer be editable.

4. If you selected **Yes** in the **Were Inconsistencies Found** field, you must enter the **Date Inconsistencies Reported to the Ohio Attorney General**. This date must be the day of or after the **Date Credit Report Requested**.

Date Credit Report Provided to the Youth: 

Were Inconsistencies Found: 

Date Inconsistencies Reported to the Ohio Attorney General: 

Historical Comments: [Expand Full Screen](#)

01/01/2016 - 03:30:12 PM - SACWIS, Suzie: The first comment
01/03/2016 - 06:30:12 AM - SACWIS, Suzie: The second comment

Updated Comments:

Created In Error 01/01/2016

5. The **Historical Comments** field displays any comments that were entered previously and is not editable. Enter any additional or updated information in the **Updated Comments** text field. (Optional)

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Note: After saving this record, any comments entered in the **Updated Comments** field will be added to the previous Comments and will display in the **Historical Comments** field (as shown by the “second comment” in the example above).

6. If this record was created in error, click the **Created in Error** checkbox (shown in blue above).
7. Click the **Save** button.

The **Credit Reporting Filter Criteria** screen appears displaying the **Credit Reporting Records** section.

Note: If you marked the record as **Created in Error**, it will no longer display in the grid by default. To display these records, click the **Include Created in Error** checkbox in the Filter Criteria section of the screen and click the **Filter** button. The grid will display a **Created in Error** indicator beside the relevant records as shown below.

The screenshot shows the 'Credit Reporting Filter Criteria' section with the following fields:

- Youth Name: [Dropdown]
- Credit Reporting Agency: [Dropdown]
- Requested Date: [From Date] - [To Date]
- Sort Results By: [Requested Date (Descending)]
- Include Created in Error: (highlighted with a red box)
- Filter: [Button] (highlighted with a red box)
- Clear Form: [Button]

The 'Credit Reporting Records' section displays a table with the following data:

Youth Name	Credit Reporting Agency	Requested Date	Provided Date	Inconsistencies	
IndependentLiving, Irene	Trans Union	08/18/2023	08/18/2023	Yes	
IndependentLiving, Irene	Experian	08/18/2023			
IndependentLiving, Irene	Equifax	08/18/2023	08/18/2023	Yes	
IndependentLiving, Irene	Trans Union	04/28/2022	08/18/2023	No	Created in Error
IndependentLiving, Irene	Experian	04/28/2022	04/28/2022	No	

If you have additional questions pertaining to this Deployment Communication, please contact the [Customer Care Center](#).